

**ASX Announcement**

**3 September 2019**

**Debt refinancing with RMB completes**

As foreshadowed in announcement to ASX on 15 August 2019, **Metminco Limited (ASX: MNC)** (“**Metminco**” or “**the Company**”), the Company has allotted 1,000,000,000 Metminco shares to RMB Australia Holdings Limited (“**RMB**”). The shares have been issued, following RMB receiving approval from the South African Reserve Bank, in consideration for entry into the RMB Debt Refinancing Agreement<sup>1</sup> and are issued under the Company’s Prospectus dated 19 July 2019.

RMB now holds approximately 15.0% of Metminco’s ordinary shares on issue.

***For further enquiries contact:***

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<sup>1</sup>As defined in Metminco’s Prospectus, dated 19 July 2019.